

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

RICHARD KELTER, individually and as Trustee of the
RICHARD KELTER TRUST dated June 30, 2004,

Plaintiff,

- against-

APEX EQUITY OPTIONS FUND, LP, APEX EQUITY
MANAGEMENT, LLC, KYLE J. THOMPSON, COREY
H. THOMPSON, THOMPSON CONSULTING, INC.,
SHERWOOD FINANCIAL, INC., E. SHERMAN
WARNER, M&K HOLDINGS, LLC, MICHAEL T.
MORLEY, KRYSTIN P. MORLEY, and WILLOWBEND
PROPERTY COMPANY, LLC,

Defendants.

08 Civ. 02911 (NRB) (ECF)

NOTICE OF APPEARANCE

To the Clerk and all parties of record:

PLEASE TAKE NOTICE THAT this firm appears herein as counsel on behalf of defendants Apex Equity Options Fund, LP, Apex Equity Management, LLC, Kyle J. Thompson, Corey H. Thompson, Thompson Consulting, Inc., and Sherwood Financial, Inc., and hereby demands that all future notices and other papers in the above-entitled action be served on it, directed to the attention of Robert J. Anello, at the address listed below.

I certify that I am admitted to practice before this Court.

Dated: New York, New York
May 29, 2008

MORVILLO, ABRAMOWITZ, GRAND,
IASON, ANELLO & BOHRER, P.C.

By: s/Robert J. Anello
Robert J. Anello (RA-9555)

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*Attorneys for Defendants Apex Equity Options Fund, LP,
Apex Equity Management, LLC, Kyle J. Thompson,
Corey H. Thompson, Thompson Consulting, Inc., and
Sherwood Financial, Inc.*